

More than just a token, we handle the entire process.

We design and coordinate the legal, financial, technical and distribution architecture for a property offering. We sit on the owner's side of the table, select and supervise the licensed parties, and tell you plainly whether the deal is viable as a tokenized offering.

3 phases, each with a defined scope	5 go/ no-go decision thresholds	0 fees tied to capital raised
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WHAT WE DO, PHASE BY PHASE

PHASE 01

Feasibility and Architecture

- Readiness assessment and feasibility memo
- Asset, ownership and entity mapping with tax counsel
- Capital stack, tranche plan and token structure

Gates 1–2: asset viable; structure and economics viable

PHASE 02

Structuring and Execution

- Legal validation with securities counsel
- Platform onboarding and institutional offering package
- Distribution readiness, issuance, closing and filings

Gates 3–5: counsel approves; market ready; launch approved

PHASE 03 • ONGOING

Market Activation

- Compliance calendar, investor reporting and relations
- Market activation: asset marketing, milestones, investor education, media
- Secondary market communications and investor relations.

Ongoing secondary market support

HOW WE CHARGE

Transparent fees. Clear deliverables.

- Feasibility: a fixed fee, quoted in writing after discovery
- Structuring: milestone fees tied to our deliverables
- Execution and beyond: monthly project fee or retainer
- Counsel, tax, valuation, audit and platform bill you directly. No markup, no referral fees.

WAYS TO START

Second opinion audit. A written review within two weeks of a tokenization proposal you have already received.

Readiness assessment. Project overview and questions answered in a full assessment and partner debrief.

Focused engagements. Platform comparison and RFP, due diligence, investor package, data room, & market activation.

WHO WE SERVE

Real estate developers and owners with assets of \$10M and above, private companies, funds and sponsors, and infrastructure and energy project owners. We partner with securities attorneys, wealth managers, and family offices.

TWO PARTNERS, DIRECT ACCOUNTABILITY

Monika Proffitt — Ten years in tokenization, capital strategy and partnerships. Author of Blockchain 101.

Anna Murray — Frontier technology and compliant communications. Founder of emedia; author of four books on technology.

Get a written review of your asset's readiness.

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